FAMILY DISCRETIONARY TRUST

Trust Information:

- ☐ The name of the Trust

Trustee:

- ☐ If Trustee is a human, then give:
  - ➢ The name of a Trustee
  - ➢ Trustee address
- ☐ If Trustee is a company, then give:
  - ➢ Trustee company name
  - ➢ Trustee ACN
  - ➢ Trustee address

Appointers:

- ☐ If Appointer is a human, then give:
  - ➢ The name of an Appointer
- ☐ If Appointer is a company, then give:
  - ➢ Appointer company name
  - ➢ Appointer ACN
- ☐ Who are your back up Appointers?

Settlor:

- ☐ The name of a Settlor
- ☐ Settlor address
- ☐ Settlor amount

Beneficiaries:

- ☐ Who are the Default Beneficiaries?

NOTES

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